

HELLENIC PETROLEUM GROUP

Key consolidated financial indicators (prepared in accordance with IFRS) for 1Q21 are shown below:

<i>€ million</i>	1Q20	1Q21	% Δ
P&L figures			
Refining Sales Volumes ('000 MT)	3,883	3,410	-12%
Sales	1,919	1,722	-10%
EBITDA	-416	176	-
Adjusted EBITDA ¹	128	60	-53%
Net Income	-341	90	-
Adjusted Net Income ¹	44	2	-
Balance Sheet Items			
Capital Employed	3,866	4,183	8%
Net Debt	1,906	2,244	18%
Debt Gearing (ND/ND+E)	49%	54%	-

Notes:

1. Calculated as Reported adjusted for inventory effects and other non-operating items.