

HELLENIC PETROLEUM GROUP OF COMPANIES

Key consolidated financial indicators (prepared in accordance with IFRS)
for 4Q/FY20 are shown below:

€ million	4Q19	4Q20	% Δ	FY19	FY20	% Δ
P&L figures						
Refining Sales Volumes ('000 MT)	3,496	3,224	-8%	15,223	14,397	-5%
Sales	2,052	1,322	-36%	8,857	5,782	-35%
EBITDA	110	68	-38%	574	-253	-
Adjusted EBITDA ¹	118	77	-35%	572	333	-42%
Net Income	-4	-17	-	164	-397	-
Adjusted Net Income ¹	25	-8	-	185	5	-
Balance Sheet Items						
Capital Employed				3,869	3,521	-
Net Debt				1,543	1,672	8%
Debt Gearing (Net Debt/Capital Employed)				40%	47%	-

Notes:

1. Calculated as Reported adjusted for inventory effects and other non-operating items.